

Code **KBC12006**
Company name Kinh Bac City Development Holding Corporation
Date 01/07/2021
Subject Report on the use of capital

Content:

Kinh Bac City Development Holding Corporation reports the use of capital as follows:

I. Information on the bond:

- Bond name: KBC12006 (formerly known as KBC2020.DC)
- Bond type: non-convertible, secured corporate bond, no warrants
- Par value: 100,000 VND/bond
- Issue volume: 4,000,000 bonds
- Issue value: VND400 billion
- Issue date: July 28, 2020
- Finish date of the bond offering: July 28, 2020

Result of the bond offering:

- Issue volume: 4,000,000 bonds
- Total proceeds from the offering: VND400 billion

II. Report on the use of capital:

Until August 03, 2020, Kinh Bac City Development Holding Corporation used the proceeds as announced in its prospectus.

Content	Proceeds (VND)	Disbursed amount (VND)	Remaining amount (VND)
Proceeds of offering of bonds	400,000,000,000		
Transferring for lending (*)		400,000,000,000	
Total	400,000,000,000	400,000,000,000	0

(*) According to Board Resolution No.0308-3/2020/KBC/NQ-HDQT by the Board of Directors, on August 03, 2020, Kinh Bac City Development Holding Corporation signed a lending contract worth VND200 billion with subsidiary Saigon – Hai Phong Industrial Park Corporation and signed another lending contract worth VND200 billion with subsidiary Saigon – Bac Giang Industrial Park Corporation for the purpose of expanding business operations of subsidiaries.